IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹) Case No. 19-34054-sgj11
Debtor.))
•) Docket Ref. Nos. [2242, 2311]

JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO DEBTOR'S OBJECTION TO MOTION FOR MODIFICATION OF ORDER AUTHORIZING RETENTION OF JAMES P. SEERY, JR. DUE TO LACK OF SUBJECT MATTER JURISDICTION

The official committee of unsecured creditors (the "Committee")² of Highland Capital Management, L.P. (the "Debtor"), hereby submits this joinder to Debtor's Objection to Motion for Modification of Order Authorizing Appointment of James P. Seery, Jr. Due to Lack of Subject Matter Jurisdiction [Docket No. 2311] (the "Objection"). The Committee adopts the legal argument and authority set forth in the Objection and respectfully requests for the reasons set forth therein that the Motion for Modification of Order Authorizing Appointment of James P. Seery, Jr. Due to Lack of Subject Matter Jurisdiction [Docket No. 2242] (the "Motion") be denied.

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The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² The Committee consists of (i) Meta-e Discovery and (ii) UBS Securities LLC and UBS AG London Branch.

WHEREFORE, the Committee respectfully requests that the Court deny the Motion.

Dated: May 14, 2021 Dallas, Texas SIDLEY AUSTIN LLP /s/ Juliana L. Hoffman

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